S.C WORLD MACHINERY WORKS SA- in insolventa

ANEXA 1.

CASH FLOW PLAN DE REORGANIZARE

Specificatie	Luna 1	Luna 2	Luna 3	Luna 4	Luna 5	Luna 6	Luna 7	Luna 8	Luna 9	Luna 10	Luna 11	Luna 12
DISPONIBIL LA INCEPUTUL PERIOADEI	**120,562**	**14,348**	**6,592**	**13,410**	**3,348**	**2,436**	**16,758**	**10,641**	**14,538**	**14,861**	**5,511**	**23,757**
INCASARI DIN EXPLOATARE	**453,600**	**875,000**	**820,000**	**850,000**	**955,000**	**1,050,000**	**1,025,000**	**1,000,000**	**1,025,000**	**1,025,000**	**1,040,000**	**1,150,000**
Incasari din exploatare	453,600	875,000	820,000	850,000	955,000	1,050,000	1,025,000	1,000,000	1,025,000	1,025,000	1,040,000	1,150,000
Incasari din valorificare active	0	0	0	0	0	0	0	0	0	0	0	0
INCASARI FINANCIARE	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
TOTAL INCASARI	**453,600**	**875,000**	**820,000**	**850,000**	**955,000**	**1,050,000**	**1,025,000**	**1,000,000**	**1,025,000**	**1,025,000**	**1,040,000**	**1,150,000**
Plati pentru materii prime si materiale	73,204	391,204	321,204	341,204	391,204	396,204	371,204	386,204	391,204	396,204	391,204	386,204
Plati pentru energie, apa si gaze naturale	45,880	45,880	47,120	70,680	55,800	66,960	76,880	43,400	43,400	43,400	43,400	43,400
Plati pentru servicii executate de terti	42,976	41,984	42,384	36,984	41,984	52,384	50,224	48,984	55,384	48,984	50,224	54,384
Plati pentru salarii personal	266,415	263,235	262,285	269,105	269,285	269,555	277,095	272,875	272,425	287,145	280,235	262,555
Plati pentru asigurari si protectie personal	104,089	103,203	102,938	104,839	104,889	104,965	107,066	105,890	105,764	109,867	107,941	103,014
Plati pentru alte impozite si taxe	2,750	2,750	2,750	2,750	2,750	55,110	2,750	2,750	2,750	2,750	2,750	55,110
Esalonare creante curente AJFP de la deschid. Proced.		10,000	10,000	10,000	10,000	10,000	15,000	20,000	25,000	30,000	30,000	30,000
Esalonare creante curente Primarie de la deschiderea procedurii	20,000	20,000	20,000	20,000	20,000	20,000	14,898	0	0	0	0	0
Onorariu administrator judiciar	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000
Alte plati	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
TOTAL PLATI	**559,814**	**882,756**	**813,181**	**860,062**	**900,412**	**979,678**	**919,617**	**884,603**	**900,427**	**922,850**	**910,254**	**939,167**
TOTAL Creanta salariala art 123, pct. 2, Lg. 85/2006	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**12,750**	**0**	**0**	**0**
TOTAL creanţe bugetare conform art. 123 pct. 4 din Legea 85/2006	**0**	**0**	**0**	**0**	**4,500**	**4,500**	**9,000**	**9,000**	**9,000**	**9,000**	**9,000**	**17,000**
TOTAL creante garantate conform art. 121 pct. 2 din Legea 85/2006	**0**	**0**	**0**	**0**	**51,000**	**51,500**	**102,500**	**102,500**	**102,500**	**102,500**	**102,500**	**210,500**
DGFP Bacău	**0**	**0**	**0**	**0**	**500**	500	1,000	1,000	1,000	1,000	1,000	1,500
CEC BANK SA	**0**	**0**	**0**	**0**	**2,500**	**2,500**	**5,000**	**5,000**	**5,000**	**5,000**	**5,000**	**11,000**
CREDIT AGRICOLE BANK ROMANIA SA	**0**	**0**	**0**	**0**	**3,000**	**3,500**	**6,500**	**6,500**	**6,500**	**6,500**	**6,500**	**13,000**
BANCA COMERCIALA INTESA SAN PAOLO ROMANIA SA	**0**	**0**	**0**	**0**	**25,000**	**25,000**	**50,000**	**50,000**	**50,000**	**50,000**	**50,000**	**100,000**
SC BRD - GROUPE SOCIETE GENERALE SA	**0**	**0**	**0**	**0**	**20,000**	**20,000**	**40,000**	**40,000**	**40,000**	**40,000**	**40,000**	**85,000**
STEELFORCE NV	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
TOTAL creanţe chirografare conform art. 123 pct. 7 din Legea 85/2006	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Despagubire de creanta-substituire garantie, cf. art. 95, pct.6, lit.g/art. 39 (2), lit. c BRD-GSG	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Dobanzi acordate conform art.41, al.2 din Legea 85/2006, Intesa Sanpaolo Bank.	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
SOLD la sfarsitul perioadei	**14,348**	**6,592**	**13,410**	**3,348**	**2,436**	**16,758**	**10,641**	**14,538**	**14,861**	**5,511**	**23,757**	**7,090**

ADMINISTRATOR SPECIAL,

GABRIEL CÎRCIUMARU

Anul I	Luna 13	Luna 14	Luna 15	Luna 16	Luna 17	Luna 18	Luna 19	Luna 20	Luna 21	Luna 22	Luna 23	Luna 24	Anul II	Luna 25
	7,090	14,723	8,892	23,211	10,649	27,736	10,559	5,340	30,237	60,309	9,959	10,205		53,539
11,268,600	1,125,000	1,125,000	1,100,000	1,200,000	1,200,000	1,260,000	1,200,000	1,200,000	1,220,000	1,285,000	1,275,000	1,375,000	14,565,000	1,595,000
11,268,600	1,125,000	1,125,000	1,100,000	1,200,000	1,200,000	1,260,000	1,200,000	1,200,000	1,000,000	1,285,000	1,275,000	1,375,000	14,345,000	1,595,000
0									220,000				220,000	
0													0	
11,268,600	1,125,000	1,125,000	1,100,000	1,200,000	1,200,000	1,260,000	1,200,000	1,200,000	1,220,000	1,285,000	1,275,000	1,375,000	14,565,000	1,595,000
4,236,448	391,204	396,204	346,204	371,204	346,204	371,204	381,204	391,204	401,204	401,204	346,204	371,204	4,514,448	481,204
626,200	43,400	47,120	47,120	70,680	55,800	66,960	76,880	43,400	43,400	43,400	43,400	43,400	624,960	43,400
566,880	51,984	58,224	62,384	61,984	71,984	77,384	53,224	51,984	57,384	46,984	50,224	52,384	696,128	51,984
3,252,210	262,915	261,745	262,285	269,105	269,285	269,555	277,095	272,875	272,425	287,145	280,235	262,555	3,247,220	262,915
1,264,466	103,114	102,788	102,938	104,839	104,889	104,965	107,066	105,890	105,764	109,867	107,941	103,014	1,263,076	103,114
137,720	2,750	2,750	2,750	2,750	2,750	55,110	2,750	2,750	2,750	2,750	2,750	55,110	137,720	2,750
200,000	30,000	30,000	30,000	100,000	100,000	100,000	75,000	75,000	75,000	100,000	100,000	100,000	915,000	100,000
134,898	0	0	0	0	0	0	0	0	0	0	0	0	0	0
36,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	3,000
18,000	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000	1,500
10,472,822	889,867	903,331	858,181	985,062	955,412	1,049,678	977,719	947,603	962,427	995,850	935,254	992,167	11,452,552	1,049,867
12,750	0	0	0	0	0	0	0	0	0	0	0	0	0	
71,000	17,000	17,000	17,000	17,000	17,000	17,000	17,000	17,000	17,000	27,000	27,000	27,000	234,000	27,000
825,500	210,500	210,500	210,500	210,500	210,500	210,500	210,500	210,500	210,500	312,500	312,500	312,500	2,832,000	312,500
7,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	2,500	2,500	2,500	21,000	2,500
41,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	15,000	15,000	15,000	144,000	15,000
52,000	13,000	13,000	13,000	13,000	13,000	13,000	13,000	13,000	13,000	20,000	20,000	20,000	177,000	20,000
400,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	150,000	150,000	150,000	1,350,000	150,000
325,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	125,000	125,000	125,000	1,140,000	125,000
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0					250,000
	14,723	8,892	23,211	10,649	27,736	10,559	5,340	30,237	60,309	9,959	10,205	53,539		9,172

Luna 26	Luna 27	Luna 28	Luna 29	Luna 30	Luna 31	Luna 32	Luna 33	Luna 34	Luna 35	Luna 36	Anul III	GENERAL
9,172	**13,012**	**7,421**	**7,127**	**1,713**	**3,378**	**1,089**	**10,199**	**19,294**	**9,264**	**12,444**		
1,785,000	**2,755,000**	**2,580,000**	**2,610,000**	**2,908,000**	**2,650,000**	**2,595,000**	**2,890,000**	**3,110,000**	**3,150,000**	**3,940,000**	**32,568,000**	**58,401,600**
1,785,000	2,755,000	2,580,000	2,610,000	2,380,000	2,650,000	2,595,000	2,890,000	3,110,000	3,150,000	3,170,000	31,270,000	**56,883,600**
				528,000						770,000	1,298,000	**1,518,000**
											0	**0**
1,785,000	**2,755,000**	**2,580,000**	**2,610,000**	**2,908,000**	**2,650,000**	**2,595,000**	**2,890,000**	**3,110,000**	**3,150,000**	**3,940,000**	**32,568,000**	**58,401,600**
												0
571,204	491,204	296,204	346,204	541,204	440,204	406,204	591,204	561,204	581,204	505,204	5,812,448	14,563,344
47,120	47,120	70,680	55,800	66,960	76,880	43,400	43,400	43,400	43,400	43,400	624,960	1,876,120
51,984	58,624	36,984	36,984	44,384	38,224	37,984	45,384	36,984	38,224	42,384	520,128	1,783,136
297,915	342,915	402,285	402,285	402,285	327,145	328,095	328,915	328,915	328,915	328,915	4,081,500	10,580,930
116,187	133,737	156,891	156,891	156,891	127,587	127,957	128,277	128,277	128,277	128,277	1,592,362	4,119,904
2,750	2,750	2,750	2,750	55,110	2,750	2,750	2,750	2,750	2,750	55,110	137,720	413,160
100,000	69,741	0	0	0	0	0	0	0	0	0	269,741	1,384,741
0	0	0	0	0	0	0	0	0	0	0	0	134,898
3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,000	108,000
1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000	54,000
1,191,660	**1,150,591**	**970,294**	**1,005,414**	**1,271,334**	**1,017,290**	**950,890**	**1,144,430**	**1,106,030**	**1,127,270**	**1,107,790**	**13,092,859**	**35,018,233**
												0
							11,475				**11,475**	**24,225**
27,000	**105,000**	**105,000**	**105,000**	**105,000**	**105,000**	**105,000**	**105,000**	**105,000**	**105,000**	**175,272**	**1,174,272**	**1,479,272**
312,500	**1,255,000**	**1,255,000**	**1,255,000**	**1,255,000**	**1,255,000**	**1,255,000**	**1,255,000**	**1,539,000**	**1,539,000**	**2,015,144**	**14,503,144**	**18,160,643.74**
2,500	**10,000**	**10,000**	**10,000**	**10,000**	**10,000**	**10,000**	**10,000**	**10,000**	**10,000**	**17,450**	**112,450**	**140,950.00**
15,000	**65,000**	**65,000**	**65,000**	**65,000**	**65,000**	**65,000**	**65,000**	**105,000**	**105,000**	**128,386.83**	**823,387**	**1,008,386.83**
20,000	**80,000**	**80,000**	**80,000**	**80,000**	**80,000**	**80,000**	**80,000**	**180,000**	**180,000**	**192,456.38**	**1,152,456**	**1,381,456.38**
150,000	**600,000**	**600,000**	**600,000**	**600,000**	**600,000**	**600,000**	**600,000**	**600,000**	**600,000**	**714,131**	**6,414,131**	**8,164,131.42**
125,000	**500,000**	**500,000**	**500,000**	**500,000**	**500,000**	**500,000**	**500,000**	**644,000**	**644,000**	**811,199.94**	**5,849,200**	**7,314,199.94**
0	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**151,519.17**	**151,519**	**151,519.17**
0	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**355,972.06**	**355,972**	**355,972**
0	**0**	**0**	**0**	**0**	**0**	**0**	**90,000**	**95,000**	**95,550**	**0.00**	**280,550**	**280,550**
250,000	**250,000**	**250,000**	**250,000**	**275,000**	**275,000**	**275,000**	**275,000**	**275,000**	**280,000**	**296,000.00**	**3,201,000**	**3,201,000**
13,012	**7,421**	**7,127**	**1,713**	**3,378**	**1,089**	**10,199**	**19,294**	**9,264**	**12,444**	**2,267**		